

**4**

# STEADY

*Dividend Payers*



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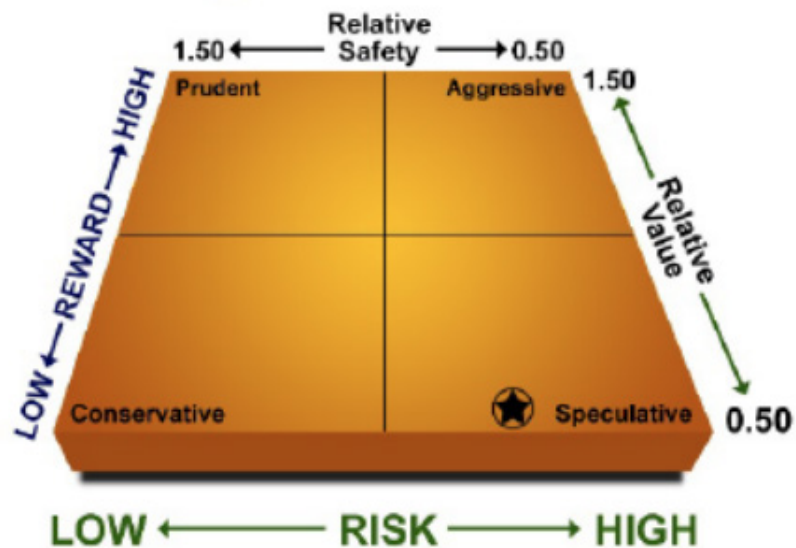
## PERSONAL PORTFOLIO ANALYSIS



## 4 Steady Dividend Payers

Call Australia toll-free: 1800 303 782

## Strategic Investment Matrix



Data as of 20 November 2020,

Hello,

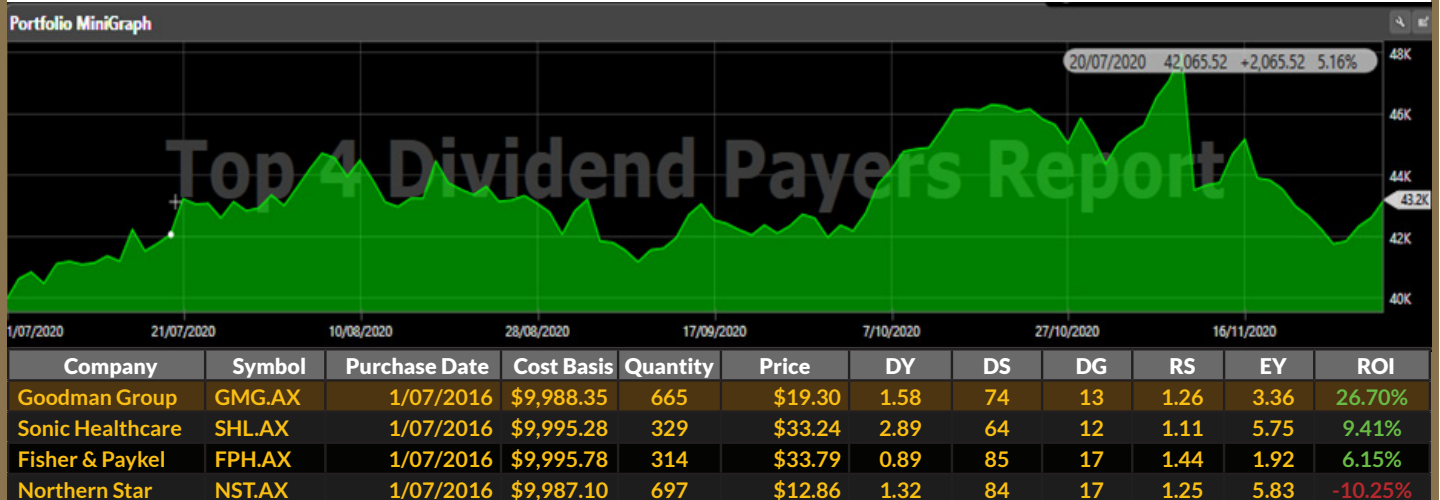
Thank you for downloading this special report. Stalwart stocks are stock that have steadily grown their earnings, year in and year out. These are not penny stocks, and these are stocks that have plenty of liquidity. These are stocks that have strong financials and have held up well over the last 5 years. These stocks all pay dividends and have associated Franking Credits, but the aim of these stocks is primarily for Capital Appreciation.

Sincerely yours,

Russell Markham  
Director Education and Training, Asia Pacific VectorVest, Inc.

*VectorVest is the only stock analysis and portfolio management system that analyses, ranks, and graphs over 2,000 stocks each day for value, safety, and timing. VectorVest also provides buy, sell, and hold recommendations on every stock, every day.*

Below is the 4 Steady Dividend Payers Portfolio. This portfolio is up 7.72% since 1 July 2020 through to 30 November 2020 – with another 7 months left in the financial year (as of time of writing this report). This excludes the dividends and franking credits which account for a further 0.94% as for the period of 1 July 2020 to 30 November 2020.



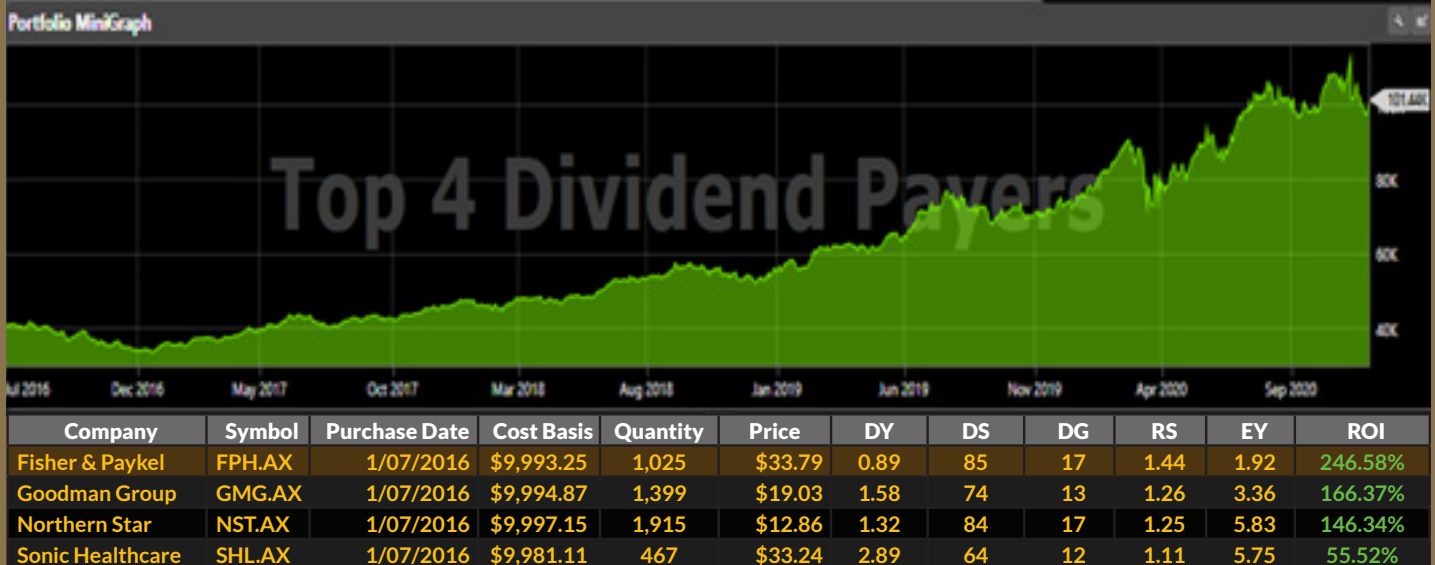
Total returns for the 4 Steady Dividend Payers Portfolio over the last 5 years has averaged over 20% a year (when accounting for fully grossed up dividends and capital growth). Fully grossed up Dividends have averaged over 2.5% a year for the last 5 financial years.

These 4 Steady Dividend paying Stocks have delivered dividends year over year along with capital growth. The concept behind this report was to find companies paying dividends that also have held up very well and continued to increase their dividend, year in and year out.

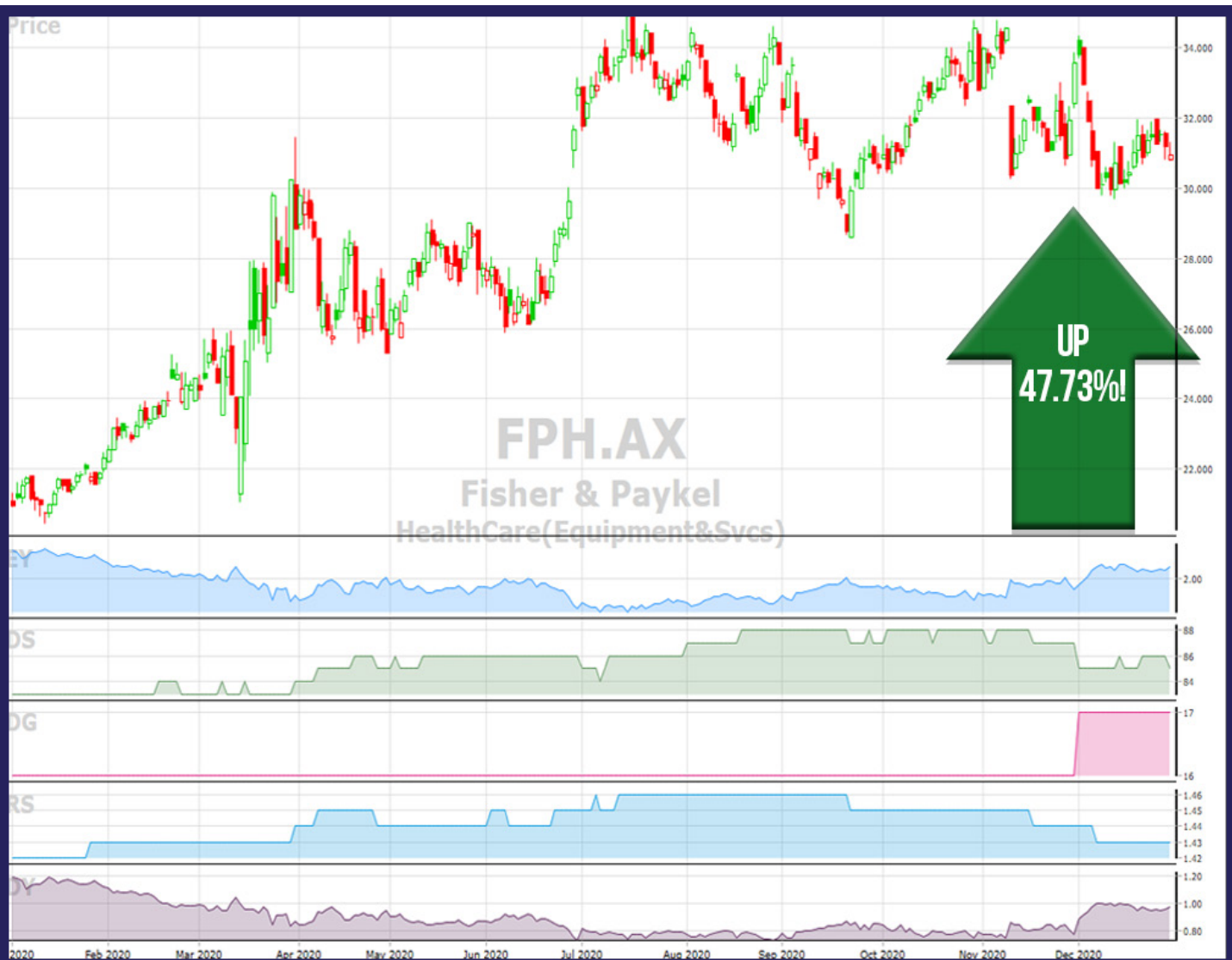
	Capital Growth	Dividends	Franking Credits	Total Returns
1 July 2020–30 Nov. 2020	6.78%	0.74%	0.20%	7.72%
1 July 2019–30 June 2020	36.31%	2.10%	0.24%	38.65%
1 July 2018–30 June 2019	33.97%	2.54%	0.26%	36.76%
1 July 2017–30 June 2018	27.10%	2.92%	0.31%	30.33%
1 July 2016–30 June 2017	6.64%	2.93%	0.30%	9.87%

*This portfolio assumes that at the start of each financial year, 10,000 AUD is invested into each share. Returns are calculated based at the end of each financial year.*

Here are the 4 Steady Dividend Paying stocks as of 1 July 2016, excluding dividends or Franking Credits – assuming 10,000 per position on 1 July 2016 and held until 30 November 2020.



No doubt, in the coming months as further dividends are paid out, chances are the dividends will continue to hold up well and increase as we have seen historically. Although dividends are important, capital growth can be even more rewarding in this case. One can always consider selling some of the capital gains each year to supplement dividend income!



## Fisher & Paykel (FPH.AX)

1/1/2020-31/12/2020

Current Dividend Yield (DY): 0.96%

Dividend Safety (DS): 85 (scale from 0-99)

Dividend Growth (DG): 17%

Earnings Yield (EY): 2.16%

Relative Safety (RS): 1.43 (scale from 0-2)



## Goodman Group (GMG.AX)

2/1/2020-31/12/2020

Current Dividend Yield (DY): 1.59%

Dividend Safety (DS): 76 (scale from 0-99)

Dividend Growth (DG): 13%

Earnings Yield (EY): 3.38%

Relative Safety (RS): 1.28 (scale from 0-2)





## Northern Star (NST.AX)

2/1/2020-31/12/2020

Current Dividend Yield (DY): 1.34%

Dividend Safety (DS): 74 (scale from 0-99)

Dividend Growth (DG): 17%

Earnings Yield (EY): 5.67%

Relative Safety (RS): 1.12 (scale from 0-2)



## Sonic Healthcare (SHL.AX)

2/1/2020-31/12/2020

Current Dividend Yield (DY):	2.98%
Dividend Safety (DS):	67 (scale from 0-99)
Dividend Growth (DG):	12%
Earnings Yield (EY):	6.44%
Relative Safety (RS):	1.12 (scale from 0-2)

**DY (Dividend Yield):**

DY reflects dividend per share as a percent of Price. **The current average is 3.87 % for all the stocks in the VectorVest database.** DY equals  $100 \times (\text{DIV}/\text{Price})$ . It is useful to compare DY with EY. If DY is not significantly lower than EY, the dividend payment may be in jeopardy.

**DS (Dividend Safety):**

DS is an indicator of the assurance that regular cash dividends will be declared and paid at current or at higher rates for the foreseeable future. In Australia, a DS score of 50 or better is a solid score. Scores of 60 or better are Excellent.

**DG (Dividend Growth Rate):**

Dividend Growth is a forecasted annual growth rate of a company's dividend based on historical dividend payments and dividend predictability. It is a subtle yet important indicator of a company's financial performance. It also provides some insight into the board's outlook on the company's ability to increase earnings. **The current average is 7.00 % for all the stocks in the VectorVest database.**

**EY (Earnings Yield):**

EY reflects earnings per share as a percent of Price. **GMG.AX has an EY of 4.87 %.** This is above the current average of 3.28 % for all the stocks in the VectorVest database.

**RS (Relative Safety):**

RS is an indicator of risk. RS is computed from an analysis of the consistency and predictability of a company's financial performance, debt to equity ratio, sales volume, business longevity, price volatility and other factors.



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