Training Tuesday -Navigating VectorVest 7

Time Stamps





provided by your host Glenn Thompkins



Session 1–The Homepage

- What is the Homepage 14:49
- What is the Dashboard
- What is the Color Guard 26:01
- How to effectively use the Homepage 31:21
- How to change the Homepage Layout 35:43
- How to change to a white background 41:54

Session 2–The Timing Tab

- The Timing Tab
 What information is there? 8:20
- When is the market rising or falling? 11:17
 What is the Color Guard? 12:41
 How do I use it? 15:48
- What is the VectorVest Composite? 17:04
 How is it calculated? 17:10
 Do Stocks like Berskshire and penny stocks affect it? 17:56
 What does the asterisk in the Price Column mean? 21:10
- What is the VectorVest RT? 21:40
 How does it help me? 21:52
- What is the VectorVest BSR? 23:12
 What is the canary in the mine? 24:55
 How can I use the BSR to know if I am at a Market bottom? 30:50
- What is the VectorVest MTI? 26:05
 How is it calculated? 26:16
 What is the Underlying Trend? 26:36
- What is the Trend Column looking for? 26:53
 What is the Primary Wave? 27:07
 How fast is this signal? 27:44
 How can I use this signal? 27:55
 What is the Call Column? 31:30
 How can I use the MTI for market tops and bottoms? 28:43
- How can I use Market Timing? 35:00
 Can I really Time the Market? 35:37
 What are market cycles? 35:08
- What different types of Market Timing are available? 39:20
 How can the Primary Wave help me? 51:55
 What is the Confirmed Call? 39:40
 What is the DEW? 41:23
 What is the GLB, RT Kicker, and Kicker Combo? 41:25
 What are the VectorVest Views? 56:32
 What is Sure Fire Success? 58:09

Session 3: Viewers Part 1– The Stock Viewer

- What is the Stock Viewer? 1:53
 - 1. Is it always the right time to buy a B rated stock? 7:22
- How to analyze any stock in 30 seconds! 8:22
 - 1. What is Value? **11:55**
 - 2. How important is it to buy an undervalued stock? 13:50
 - 3. Should I buy an overvalued stock? 23:16
 - 4. What is RV? **15:17**
 - 5. What is RS? **17:01**
 - 6. What is RT? 18:35
 - 7. What is VST? 19:37
 - 8. How does a stock get a B,H, or S? 26:00
 - 9. How can an overvalued stock be a buy?
 - 10. What is the Stock Analysis Report? 29:22
- How do you analyze your own stock? 30:46
 - 1. How do I find my own stocks? 36:40
 - 2. Can I make a list of them? 34:39
 - 3. How can I find what is hurting my portfolio? 36:50
- Stock Viewer Contents
 - 1. What is EPS? **37:40**
 - 2. How is it calculated? 37:48
 - 3. How does it change daily? 39:40
 - 4. What is DS? **42:33**
 - 5. What is YSG? **42:48**
- How Dr. DiLiddo uses the Stock Viewer! 45:28
 - 1. How do I change the sorts? 45:30
 - 2. How important are the sorts? *54:20*
 - 3. How can I change my layout? 54:33

Session 4: Viewers Part 2– Industry, Sector, ETF, and Dividend Viewers

- How is the market segmented? 6:16
 - 1. Changing Font Size. 10:14
 - 2. What is Birds of a Feather flock together? 9:11
 - 3. What does VectorVest advocate? 9:50
- How we analyze Industry and Sectors. **11:25**
 - 1. Why use RT? **12:12**
 - 2. What is RT Ranking? 13:23
 - 3. Using %PRC 18:34
 - 4. What are Movers and Shakers? 12:34
 - 5. What are High Flyers? 12:22
- Drilling down to find the best stocks. 20:30
 - 1. How do I use the double click function? **20:05**
- How to use the ETF Viewer 29:39
 - 1. How many ETF's are tracked? 33:24
 - 2. What is an ETF? **30:50**
 - 3. What is a Contra ETF? 33:52
 - 4. Can I use ETF's in my IRA? **35:02**
 - 5. Can I locate leveraged and non-leveraged ETF's? 38:47
 - 6. What are Contra Contra? 35:33
- How to use the Dividend Viewer. 49:11
 - 1. What is the Ex-Dividend date? 49:27
 - 2. What is the Payout date? 49:57

Session 5: Viewers Part 3, Watchlist Viewers

- What is a watchlist 4:01
 - How are the Stocks Sorted? 10:48
 - How does this help me? 11:04
- Creating a watchlist **5:30**
- The power of a watchlist 12:57
 - What is the Watchlist Average? **16:40**
 - How is that useful to me? **17:14**
 - What is Rank Analysis? 21:13
- Popular watchlists 28:40
 - What stocks are in the Dow, S&P, Nasdaq? **34:00**
 - What is the WOW watchlist? 39:00

Session 6 : Graphs Part 1 Stock, Industry, and Sector Graphs

- What are the types of graphs? 2:58
 - 1. What are the differences in the graphs/what do they show? 3:14
- How important is a graph? **3:45**
 - 1. Can a graph really make me money? 3:52
 - 2. Can a graph really save me money? 4:01
- What do we advocate when looking at a graph? 4:35
 - 1. Why is a smooth graph important? **5:03**
 - 2. Why is a graph the DNA of a stock? **4:58**
- What is a standard Graph? **5:35**
 - 1. Why is price performance important? **8:32**
 - 2. Why is RT Important? **8:05**, **8:42**
 - 3. How does a MA help me? **12:05**
 - 4. What layouts are available? **13:15**
 - 5. What is a VectorVest Simple? **13:15**
 - 6. How can earnings on a graph help me? 14:29
 - 7. How does the stop price help on a graph? 14:53
- What graph features are available? 16:08
 - 1. How do I customize the period on my graph? **10:43**
 - 2. What drawing features are available?—Trend Lines 16:15
 - 3. How do I change my marker?
- What indicators can you graph??
 - 1. How do I add my own MA to a graph? 27:38
 - 2. Can I have more than 1 MA? 30:06
 - 3. Can I add a MA on any indicator? 36:51
 - 4. How do I add a parameter? **38:27**
 - 5. What technical analysis parameters are available? **41:00**
 - 6. How important is support/resistance? **41:21**
 - 7. How do I save a layout I like? 46:50
- Why is looking at Industry and Sector Graphs important?
 - 1. Birds of a feather flock together. 56:30
 - 2. Can I look at multiple graphs? 59:52

Session 7: Graphs Part 2 Performance & Climate Graph (Sub Bullets)

- What is the Performance Graph? 3:51
 - 1. Is it tracking the price? **10:44**
 - 2. What is really being compared? 16:36
- How can I use it? 19:01
- What can I compare? 4:08
- What is the Market Climate Graph? 19:54
 - 1. What are the 3 movers of the stock market? 20:42
 - 2. Why is Earnings important? 21:44
 - What indicator do we use? **21:50**
 - 3. Why is Inflation important? 22:40
 - 4. Why are Interest Rates important? 23:10
 - 5. What is the Truth Chart? 47:30
 - 6. Where can I find SOTW's about the Case Scenarios' about the Market? 46:55

Session 8 Unisearch Part 1: Conservative & Prudent Searches (sub bullets)

- What is Unisearch? 8:44
 - 1. Is it really that powerful? **9:15**
- What can it do for me?
 - 2. Can it help me trade options? 11:57
 - 3. Can it help me with retirement? 13:45
 - 4. Can I use it to swing trade? 14:25
- What types of Investors are there?
 - 1. What is a Conservative Investor? 18:20, 22:04
 - 2. What is a Prudent Investor? **20:15**, **23:30**
 - 3. What is an Aggressive Investor? 17:58, 23:45
 - 4. What is a Speculative Investor? 19:07, 24:48
- What is the Investment Matrix? 16:05
 - 1. How do I use it? **25:10**
- How do I determine what type of Investor I am? **25:19**
 - 2. Why do I want to use a watchlist for this? 28:00



Conservative Investor: RV<1, RS>1 Prudent Investor: RV>1, RS>1

Aggressive Investor: RV>1, RS<1 Speculative Investor: RV<1, RS<1

Session 9 Unisearch Part 2: Aggressive & Speculative Searches (sub Bullets)

- What is Unisearch? 4:19
- What is the Investment Matrix? 7:40
- How do I know if I am Aggressive or Speculative 9:25
 - 1. Can I really be Aggressive or Speculative? **12:20**
 - 2. What are the ramifications? 12:20
 - 3. Does this really fit me? 13:49
- Where can I find these searches? 14:33
- What kind of sorts can I use to enhance my trading? **15:47**
 - 1. How can RT help me? **35:45**
 - 2. How can CI help me? **31:33**
 - 3. What is RT*CI? 38:15
 - 4. Can this really help me? 39:01
- What Market Timing Signals should I use? 20:04
 - 1. What is Primary Wave? 23:00
 - 2. What is Green Light Buyer? 22:40
 - 3. What is the DEW Timing Signal? 26:13



Conservative Investor: RV<1, RS>1 Prudent Investor: RV>1, RS>1

Aggressive Investor: RV>1, RS<1 Speculative Investor: RV<1, RS<1

Session 10 Unisearch Part 3: Protrader Searches

- What is Technical Analysis? 4:35
 - 1. What is Technical Analysis based off of? 2:55, 4:48
 - 2. What kind of investor using Technical Analysis? 5:50
- What is Protrader? 7:20
 - 1. Do I need to have Protrader to be successful with VectorVest? 7:40
 - 2. How much is Protrader? **9:15**
- What Indicators should I use? 9:40
 - 1. How many indicators should I use? 14:10
 - 2. How do I choose my indicators? 39:01
- How can they help me make money? 21:05
- What timing signals should I use? 54:25

Session 11-Backtester & Auto Timer (sub bullets)

- What ways can we test trading ideas? 4:45
 - 1. What is Quicktest? 4:57
 - 2. What is Quickfolio? 5:22
- What is the Backtester? 5:38
- How do you create a Backtest? 7:00
 - 1. What is the purpose of the wizard? 7:00
- How can I make my test better?
 - 2. How important are stops? 41:53
 - 3. How important in the number of stocks used? 44:50
 - 4. What is stepping in? **27:27**
 - 5. How does not replacing stocks help me? 30:22
- What is Auto Timer? 24:05
 - 1. How does it make life easier for me? 24:20
 - 2. Can I backtest without Autotimer?
 - 3. Does it really remove emotions from trading? 24:25

Session 12-Portfolios (Sub Bullets)

- What is the Portfolio Genius? 5:45
- How can I track my real portfolio? 14:40
 - 1. How is this different from my brokerage account? **15:40**
 - 2. Can I get Alerts when stops hit? 25:31
- What is a Quickfolio? 28:22
- What does it track? 29:15
 - 1. How is it different from Quick Test? 30:28
- How can I Paper Trade? (Automation) 23:47
 - 2. What is Auto Timer? 22:30
- What is Sure Fire Success? 11:45

Session 13-The Views Tab

- What are the Views? 7:01
 - 1. How often are they shown? **7:21**
- How can they help me? 8:20
 - 2. Can I really know when to buy, what to buy and when to sell? 24:57
- What is the Daily Color Guard Report—DCGR? **16:05**
 - 3. How often is it shown? **22.20**
- How can I search for specific SOTW's? **36:05**
- How can I find Special Reports? 35:00
- How can I find a list of all the Market Timing Calls? 34:34

Bonus The power of using the program is knowing WHEN to buy, WHAT to buy, and WHEN to sell.

When to buy:

Start with the Views/Daily Color Guard.

Check the Home page. Tip: never bypass this info.

Check the Timing Page to know what is going on in the market. *Tip*: Use the Market Timing that fits your investment style.

What to buy:

Start with the Viewers Tab and look at the top VST stocks. *Tip*: Change the sort to find great stocks

Check the Unisearch Tool (the most powerful search engine ever created by man)

Check the graphs of the stocks you want to buy/sell. Make sure price action is moving in your direction.

Take a look at the Views and look for the Derby Winners.

When to sell:

Use Graphs to help you use price action to show you when to sell.

Use the Views to know what is going on in the market.

Setting up a trading system: Use the Backtester to test an idea and use Portfolios to paper trade going forward. You can always use the testing we have already done for you and use Sure-Fire-Success™ portfolios already in play!

Session 14-Watchdog (sub Bullets)

- What is Watchdog? **4:37**
- What is the Watchdog Wizard? 6:56
- How can I use the 2 types of Watchdogs available? **7:30**
- How flexible is Watchdog? 24:12

Session 15-RealTime Derby (Sub Bullets)

- What is the Derby? 5:50
 - 1. What prerequisites are needed? **7:53**
 - 2. How much is the Derby? **9:08**
- Is the Derby for me? **10:10**
 - 1. What if I am not an active trader? **11:10**
- What kind of investor uses the Derby? **11:50**
- How much flexibility does the tool have? 23:45
 - 2. What are Pie Charts/How are they used? 29:02
 - 3. What is the DTI? **30:20**
 - 4. How can the Delta Tool help me? 37:35
- How can I swing trade with the Derby? **40:30**
 - 1. How many swing trade modes are there? **40:55**
 - 2. What is the purpose of these modes? 41:55
- Do I have to have the Derby?